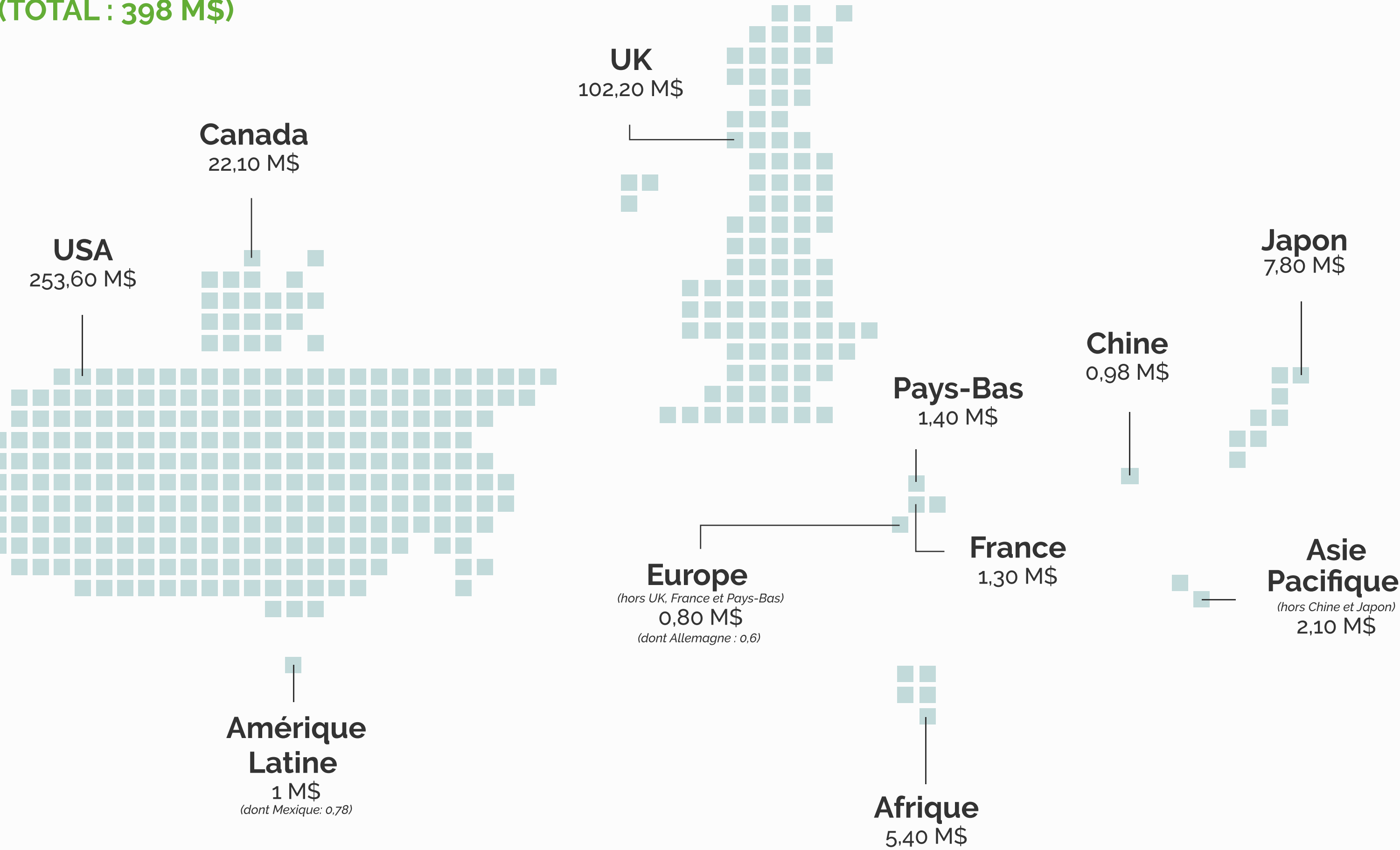


LE MONDE DES ROYALTIES

Cartographie des acteurs
de la revenue based finance (RBF)

MONTANTS EN 2018 (TOTAL : 398 M\$)



Source : The Global Alternative Finance Market Benchmarking Report 2020, Cambridge Centre for Alternative Finance

500 start-up financées aux EUA en 2018 (+150% par rapport à 2016)
19 start-up financées en France en 2018.

Sources : "The Rise of Revenue-based Finance" - Lighter Capital (2019),
Baromètre du crowdfunding - KPMG et Financement Participatif France (2019).

PRINCIPAUX ACTEURS

FRANCE

- CROWDFUNDING ▶**
WEDOGOOD · Vendée-Up · OZE Manche · ClusterCrowd · Iwimo
- MARKETPLACE ET SYSTÈMES DE PAIEMENT ▶**
Royalti

UK

- CROWDFUNDING ▶**
Crows2Fund
- FONDS D'INVESTISSEMENT ▶**
Flow Capital · Forward Partners · Uncapped · Ustwo Adventure
Anglo Pacific

EUROPE (hors UK et France)

ALLEMAGNE

- CROWDFUNDING ▶**
Kickrs
- FONDS D'INVESTISSEMENT ▶**
Roundz Capital Partners · Uplift1

ITALIE

- CROWDFUNDING ▶**
Song Biz

USA

- CROWDFUNDING ▶**
AppsFunder · Chroma Fund · Mainvest · Nextseed · Quirky
- FONDS D'INVESTISSEMENT ▶**
Alaris Royalty Corp · Candide Group · GSD Capital · Vested for Growth · Fledge
Decathlon Capital Partners · Benefit Chicago · Podfund · Liquidity Capital · BigFoot Capital
TinySeed · Empowerment · Royalty Pharma · Community Investment Management
Stripe Capital · Feenix Venture Capital · Revtek Capital · Element Finance · Scaleworks
Greater Colorado · Founders First Capital Partners · Indie VC · Healthcare Royalty Partners
Lighter Capital · Venture Box · United Capital Resources · Flow Capital · Alternative Capital
Arctaris Impact Investors · VilCap Investments · Cypress Growth Capital · Riverside
Acceleration Capital · Earnest Capital · Flexible Capital Fund · Sabine Royalty Trust
Boston Pizza Royalties Income Fund · Royalty Capital · Kapitus · Sabine Capital Partners
Novel Growyh Partners
- MARKETPLACE ET SYSTÈMES DE PAIEMENT ▶**
Royalty Exchange

CANADA

- FONDS D'INVESTISSEMENT ▶**
Alaris Royalty Corp · DRI Capital · Forvest Financial
Services · Freehold Royalties · The Keg Royalties
Income Fund · CORL · Flow Capital · Timia Capital
A&W Revenue Royalties Income Fund · Labrador Iron
One Royalty Corporation · Temperance Capital